

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **November 22, 2024**

.....
Date of Report (Date of earliest event reported)

2. **12397**

3. **000-107-026-000**

.....
SEC Identification Number

.....
BIR Tax Identification No.

4. **PHINMA Corporation**

.....
Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**

6. (SEC Use Only)

.....
Province, country or other jurisdiction of
incorporation

.....
Industry Classification Code:

7. **Level 12 PHINMA Plaza, 39 Plaza Drive, Rockwell Center, Makati City 1210**

.....
Address of principal office

.....
Postal Code

8. **(632) 88700 100**

.....
Issuer's telephone number, including area code

9. **Not applicable.**

.....
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	336,325,265

11. Indicate the item numbers reported herein:

Please see enclosed letter.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHINMA Corporation
Registrant

November 22, 2024
Date



Rolando D. Soliven
Vice President – Group Corporate Governance
And Chief Compliance Officer

.....
Signature and Title



November 22, 2024

SECURITIES AND EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village Bel-Air, Makati City

Attention: **MS. RACHEL ESTHER J. GUMTANG-REMALANTE**
 OIC, Corporate Governance & Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 5th Avenue Bonifacio Global City, Taguig City

Attention: **ATTY. STEFANIE ANN B. GO**
 OIC, Disclosure Department

Gentlemen:

In compliance with the requirements of the Securities and Exchange Commission per its Confirmation of Exempt Transaction dated 16 October 2024, we are pleased to inform the public of the following based on the results of the Stock Rights Offering (“SRO”) of PHINMA Corporation:

1. Total number of issued and outstanding shares broken down as follows:

Shares issued under Section 10.1 (e) pursuant to the first and second round:
40,964,001

Shares issued under Section 10.1 (k) qualified buyers: **1,000,000**

Shares issued under Section 10.1 (l) subscription under the institutional offer:
8,035,999

2. Resulting total number of issued and outstanding shares post-issuance:

	Before SRO	Post SRO
Outstanding Shares	286,325,265	336,325,265
Issued Shares	286,343,544	336,343,544

Please note that the actual subscription of the Rights Shares will become effective only upon listing of the Rights Shares on the Philippine Stock Exchange on 27 November 2024.

Thank you.


ROLANDO D. SOLIVEN

VP – Group Corporate Governance & Chief Compliance Officer

PHINMA Corporation

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